# 2040 Planning & Development Grants – 2024



Open House May 15 & 16, 2024



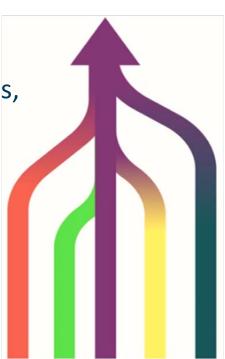
## 2040 Grants - Program overview

- > Implements Metro's 2040 Growth Concept
- Remove barriers to development & redevelopment
- Advance equity goals
- Funded through construction excise tax
- Since 2006, over 130 projects (\$30 million)
- Available to cities and counties in Metro



# 2040 Grants – Program Refresh

- User survey + stakeholder conversations
- Improvements for effectiveness, responsiveness, flexibility, streamlining
- Focus on:
  - Expanded opportunities
  - Ease of use
  - Providing more support



#### 2040 Grants - New in 2024!

- Rolling cycle with quarterly awards
- Grants available for Tribes
- Grants available for unincorporated areas for annexation planning
- Simplified grant categories, clear criteria
- Up to 20% of grants can be used for local government staff time

# 2040 Grants – Rolling Cycle

#### 2040 Grants Schedule - Rolling Cycle with Quarterly Review & Awards

January	February	March	April	May	June	July	August	September	October	November	December
	Q2 Reminders out to interested parties	Q2 LOIs due, optional meetings, feedback	Q2 Applications due (early Apr.), Screening Committee reviews (late Apr.)	Q2 Notice to finalists, COO endorsement, Q2 Council Awards (late May)	Scoping & agreements (3-4 weeks), executed IGAs						
				Q3 Reminders out to interested parties	Q3 LOIs due, optional meetings, feedback	Q3 Applications due (early Jul.), Screening Committee reviews (late Jul.)	Q3 Notice to finalists, COO endorsement, Q3 Council Awards (late August)	Scoping & agreements (3-4 weeks), executed IGAs			
							Q4 Reminders out to interested parties	Q4 LOIs due, optional meetings, feedback	Q4 Applications due (early Oct.), Screening Committee reviews (late Oct.)	Q4 Notice to finalists, COO endorsement, Q4 Council Awards (late November)	Scoping & agreements (3-4 weeks), executed IGAs
										Q1 Reminders out to interested parties	Q1 LOIs due, optional meetings, feedback
Q1 Applications due (early Jan.), Screening Committee reviews (late Jan.)	Q1 Notice to finalists, COO endorsement, Q1 Council Awards (late February)	Scoping & agreements (3-4 weeks), executed IGAs									

## **2040 Grant Categories**

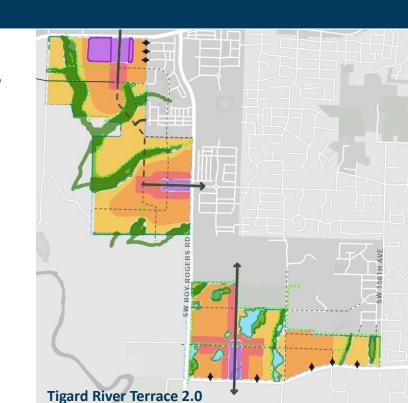
#### **Grant categories:**

- Concept planning
- Planning inside the UGB

\$4 million available each year

# **2040 Grants – Concept Planning**

- Planning for urban reserve areas per Metro's Title 11
- Focus on complete communities
- Robust community engagement
- Plan for implementation
- Open to cities and counties with urban reserves



## 2040 Grants – Planning Inside UGB

- Facilitate development or redevelopment
- Implement Metro's 2040 Growth Concept
- Equitable & livable communities
- Support economic growth & stability
- Engage communities



## 2040 Grants – Planning Inside UGB

- Center, corridor, area plans
- Community visioning
- Equitable development strategies
- Economic strategies, funding tools
- Site planning

- Industrial readiness
- Climate mitigation
- Engagement for planning
- Parking studies
- Other, similar projects that support Metro's goals

#### 2040 Grants – General Criteria

- Facilitates development or redevelopment
- Project readiness
- Meaningful community engagement
- Aligns with Metro 2040 Growth Concept goals



## 2040 Grants – Eligible Expenses

#### Can include:

- Local government staff time (up to 20%)
- Staff time for community partners
- Direct costs for community engagement
- Consultant fees

#### Can not include:

- Property acquisition or actual construction
- Support for general budgets
- Work done prior to agreement

#### 2040 Grants – Review Process

- Applications are reviewed by staff and 2040 Grants Screening Committee
- Screening Committee recommendation to Metro Chief Operating Officer (COO)
- COO recommendation to Metro Council
- Metro Council decision at public hearing



#### **2040 Grants – 2024 Timeline**

- Letters of interest due: June 21
- Optional meetings with Metro staff: July
- Full applications due: September 6
- Application evaluation: September/October
- Council awards: November 14 (tentative)
- Final scoping & agreements: December

### 2040 Grants – Next Steps

- Find materials on the 2040 Grants webpage
- Talk to stakeholders, coworkers, decision-makers about projects
- Submit a letter of interest
- Reach out if you have questions!

#### Thank you!

Questions or comments?





Arts and events
Garbage and recycling
Land and transportation
Oregon Zoo
Parks and nature

oregonmetro.gov