



## Employee OPT IN/OUT Form

### Metro Supportive Housing Services Tax (SHS)

# Metro OPT

#### EMPLOYEE INFORMATION

1. First Name	2. Last Name	3. Social Security Number	
4. Address		5. Employee Number	
6. City	7. State	8. ZIP code	9. Filing Status <input type="checkbox"/> Single <input type="checkbox"/> Joint

#### OPT IN

Select this option to opt in to personal income tax withholding and designate the amount to be withheld, or to replace the employer calculated withholding (for employees earning \$200,000 or more) with an employee designated amount. Refer to the tables following this form to help determine how much you will owe.

Metro SHS Annual Withholding Amount \$ \_\_\_\_\_

Note: The annual withholding amount will be withheld evenly on each paycheck. For example: if annual withholding amount of \$1,040 is designated and employee is paid bi-weekly (26 times/year), then \$40 will be withheld each paycheck.

#### OPT OUT

Select this option if you will use another method to make payments, such as your spouse's withholding or estimated payments, or if your estimated taxable income is below \$125,000 (filing status single or married filing separately) or \$200,000 (filing status married, head of household, or qualifying widow(er)). Beginning 2022, underpayment interest charges may be due if your tax liability exceeds \$1,000 and insufficient estimated or withholding payments are made.

Do not withhold Metro SHS personal income tax

Note: Your employer may be required to send a copy of this form to the Tax Administrator for review.

Under penalty of false swearing, I declare that the information provided is true, correct, and complete.

Employee Signature

Date

*This election remains in effect until revoked in writing or a new OPT IN/OUT form is submitted by the employee.*

## 2021 Metro SHS Tax Tables

The tables below calculate tax based on Metro taxable income. This is not the same as total income or wages.

- If you are a Metro resident, this equals your Oregon taxable income, line 19 of OR-40.
- If you are a nonresident or part-year resident, this is income attributable to District sources after modifications attributable to District sources.

If Metro taxable income is:		And your filing status* is:	
At least:	But less than:	Single	Joint
		Your tax is:	
\$125,000	\$140,000	\$0 - \$150	\$0
\$140,001	\$160,000	\$150 - \$350	\$0
\$160,001	\$180,000	\$350 - \$550	\$0
\$180,001	\$200,000	\$550 - \$750	\$0
\$200,001	\$220,000	\$750 - \$950	\$0 - \$200
\$220,001	\$240,000	\$950 - \$1,150	\$200 - \$400
\$240,001	\$260,000	\$1,150 - \$1,350	\$400 - \$600
\$260,001	\$280,000	\$1,350 - \$1,550	\$600 - \$800
\$280,001	\$300,000	\$1,550 - \$1,750	\$800 - \$1,000
\$300,001	\$320,000	\$1,750 - \$1,950	\$1,000 - \$1,200
\$320,001	\$340,000	\$1,950 - \$2,150	\$1,200 - \$1,400
\$340,001	\$360,000	\$2,150 - \$2,350	\$1,400 - \$1,600
\$360,001	\$380,000	\$2,350 - \$2,550	\$1,600 - \$1,800
\$380,001	\$400,000	\$2,550 - \$2,750	\$1,800 - \$2,000
\$400,001	\$420,000	\$2,750 - \$2,950	\$2,000 - \$2,200
\$420,001	\$440,000	\$2,950 - \$3,150	\$2,200 - \$2,400
\$440,001	\$460,000	\$3,150 - \$3,350	\$2,400 - \$2,600
\$460,001	\$480,000	\$3,350 - \$3,550	\$2,600 - \$2,800
\$480,001	\$500,000	\$3,550 - \$3,750	\$2,800 - \$3,000

## 2021 Metro SHS Tax Rates

For single filers with taxable income above \$500,000.....your tax is \$3,750 plus 1% of excess over \$500,000

For joint filers with taxable income above \$500,000.....your tax is \$3,000 plus 1% of excess of \$500,000

\*If your Oregon filing status is single or married filing separately, your Metro filing status is single. If your Oregon filing status is married filing jointly, head of household or qualifying widow(er), your Metro filing status is joint.