



Employee OPT IN/OUT Form

**Metro/MultCo
OPT**



Metro Supportive Housing Services Tax (SHS)

Multnomah County Preschool for All Tax (PFA)

EMPLOYEE INFORMATION

| | | | |
|---------------|--------------|---------------------------|--|
| 1. First Name | 2. Last Name | 3. Social Security Number | |
| 4. Address | | 5. Employee Number | |
| 6. City | 7. State | 8. ZIP code | 9. Filing Status <input type="checkbox"/> Single <input type="checkbox"/> Joint |

OPT IN

Select this option to opt in to personal income tax withholding and designate the amount to be withheld. Refer to the tables following this form to help determine how much you will owe.

- Metro SHS Annual Withholding Amount \$ _____
- Multnomah County PFA Annual Withholding Amount \$ _____

Note: The annual withholding amount will be withheld evenly on each paycheck. For example: if annual withholding amount of \$1,040 is designated and employee is paid bi-weekly (26 times/year), then \$40 will be withheld each paycheck.

OPT OUT

Select this option if you will use another method to make payments, such as your spouse's withholding or estimated payments, or if your estimated taxable income is below \$125,000 (filing status single or married filing separately) or \$200,000 (filing status married, head of household, or qualifying widow(er)). Beginning 2022, underpayment interest charges may be due if your tax liability exceeds \$1,000 and insufficient estimated or withholding payments are made.

- Do not withhold Metro SHS personal income tax
- Do not withhold Multnomah County PFA personal income tax

Note: Your employer may be required to send a copy of this form to the Tax Administrator for review.

Under penalty of false swearing, I declare that the information provided is true, correct, and complete.

Employee Signature

Date

2021 Metro SHS Tax Tables

The tables below calculate tax based on Metro taxable income. This is not the same as total income or wages.

- If you are a Metro resident, this equals your Oregon taxable income, line 19 of OR-40.
- If you are a nonresident or part-year resident, this is income attributable to District sources after modifications attributable to District sources.

| If Metro taxable income is: | | And your filing status* is: | |
|-----------------------------|----------------|-----------------------------|-------------------|
| At least: | But less than: | Single | Joint |
| | | Your tax is: | |
| \$125,000 | \$140,000 | \$0 - \$150 | \$0 |
| \$140,001 | \$160,000 | \$150 - \$350 | \$0 |
| \$160,001 | \$180,000 | \$350 - \$550 | \$0 |
| \$180,001 | \$200,000 | \$550 - \$750 | \$0 |
| \$200,001 | \$220,000 | \$750 - \$950 | \$0 - \$200 |
| \$220,001 | \$240,000 | \$950 - \$1,150 | \$200 - \$400 |
| \$240,001 | \$260,000 | \$1,150 - \$1,350 | \$400 - \$600 |
| \$260,001 | \$280,000 | \$1,350 - \$1,550 | \$600 - \$800 |
| \$280,001 | \$300,000 | \$1,550 - \$1,750 | \$800 - \$1,000 |
| \$300,001 | \$320,000 | \$1,750 - \$1,950 | \$1,000 - \$1,200 |
| \$320,001 | \$340,000 | \$1,950 - \$2,150 | \$1,200 - \$1,400 |
| \$340,001 | \$360,000 | \$2,150 - \$2,350 | \$1,400 - \$1,600 |
| \$360,001 | \$380,000 | \$2,350 - \$2,550 | \$1,600 - \$1,800 |
| \$380,001 | \$400,000 | \$2,550 - \$2,750 | \$1,800 - \$2,000 |
| \$400,001 | \$420,000 | \$2,750 - \$2,950 | \$2,000 - \$2,200 |
| \$420,001 | \$440,000 | \$2,950 - \$3,150 | \$2,200 - \$2,400 |
| \$440,001 | \$460,000 | \$3,150 - \$3,350 | \$2,400 - \$2,600 |
| \$460,001 | \$480,000 | \$3,350 - \$3,550 | \$2,600 - \$2,800 |
| \$480,001 | \$500,000 | \$3,550 - \$3,750 | \$2,800 - \$3,000 |

2021 Metro SHS Tax Rates

For single filers with taxable income above \$500,000.....your tax is \$3,750 plus 1% of excess over \$500,000

For joint filers with taxable income above \$500,000.....your tax is \$3,000 plus 1% of excess of \$500,000

*If your Oregon filing status is single or married filing separately, your Metro filing status is single. If your Oregon filing status is married filing jointly, head of household or qualifying widow(er), your Metro filing status is joint.

2021 Multnomah County Preschool For All Personal Income Tax Tables

The tables below calculate tax based on Multnomah County taxable income. This is not the same as total income or wages.

- If you are a Multnomah County resident, this equals your Oregon taxable income, line 19 of OR-40.
- If you are a nonresident or part-year resident, this is income attributable to County sources after modifications attributable to County sources.

| Taxable Income | | And your filing status* is: | |
|----------------|----------------|-----------------------------|-------------------|
| | | Single | Joint |
| At least: | But less than: | Your tax is: | |
| \$125,000 | \$140,000 | \$0 - \$225 | \$0 |
| \$140,001 | \$160,000 | \$225 - \$525 | \$0 |
| \$160,001 | \$180,000 | \$525 - \$825 | \$0 |
| \$180,001 | \$200,000 | \$825 - \$1,125 | \$0 |
| \$200,001 | \$220,000 | \$1,125 - \$1,425 | \$0 - \$300 |
| \$220,001 | \$240,000 | \$1,425 - \$1,725 | \$300 - \$600 |
| \$240,001 | \$260,000 | \$1,725 - \$2,175 | \$600 - \$900 |
| \$260,001 | \$280,000 | \$2,175 - \$2,775 | \$900 - \$1,200 |
| \$280,001 | \$300,000 | \$2,775 - \$3,375 | \$1,200 - \$1,500 |
| \$300,001 | \$320,000 | \$3,375 - \$3,975 | \$1,500 - \$1,800 |
| \$320,001 | \$340,000 | \$3,975 - \$4,575 | \$1,800 - \$2,100 |
| \$340,001 | \$360,000 | \$4,575 - \$5,175 | \$2,100 - \$2,400 |
| \$360,001 | \$380,000 | \$5,175 - \$5,775 | \$2,400 - \$2,700 |
| \$380,001 | \$400,000 | \$5,775 - \$6,375 | \$2,700 - \$3,000 |
| \$400,001 | \$420,000 | \$6,375 - \$6,975 | \$3,000 - \$3,600 |
| \$420,001 | \$440,000 | \$6,975 - \$7,575 | \$3,600 - \$4,200 |
| \$440,001 | \$460,000 | \$7,575 - \$8,175 | \$4,200 - \$4,800 |
| \$460,001 | \$480,000 | \$8,175 - \$8,775 | \$4,800 - \$5,400 |
| \$480,001 | \$500,000 | \$8,775 - \$9,375 | \$5,400 - \$6,000 |

2021 Multnomah County Preschool For All Personal Income Tax Rates

For single filers with taxable income above \$500,000.....your tax is \$9,375 plus 3% of excess over \$500,000
 For joint filers with taxable income above \$500,000.....your tax is \$6,000 plus 3% of excess of \$500,000

*If your Oregon filing status is single or married filing separately, your Multnomah County filing status is single. If your Oregon filing status is married filing jointly, head of household or qualifying widow(er), your Multnomah County filing status is joint.