

Published for voluntary schedule reductions from January 1 through June 30, 2021.

Updated Feb. 1, 2021, updated items are indicated.

Many Metro employees have taken furlough or a reduced schedule to help mitigate financial impacts to Metro due to the COVID-19 pandemic and reduce work schedules to meet caregiver and other time off needs. Metro participates in the Oregon Work Share program that helps offset wage loss from reduced hours with unemployment benefits. Below is more information on furlough and Work Share.

NEW Some work areas at Metro have limited staff capacity and a schedule reduction may not be an option due to critical work and maintaining operations.

Reduced work schedules are subject to supervisor approval. Approved schedules may be changed due to business needs with two weeks notice of change.

Instructions and application forms are at oregonmetro.gov/workshare

In this document

- Reduced work schedule examples, schedule questions
- Benefits, vacation, sick leave and holidays
- About the Oregon Work Share Program and unemployment
- Reporting hours and requirements for furlough and reduced schedule hours and days off

WORK SCHEDULES DURING FURLOUGH AND REDUCED SCHEDULES

How many hours each week must I reduce my hours? Employees who are eligible for Work Share must reduce their hours by at least 20% or no more than 40%. Employees who are not eligible for Work Share can take furlough a portion or all of a work week to meet the furlough obligation.

Reduction amount	Furlough hours each work
	week
20% reduction	2 hours off for 4 days
8 hours each work week	4 hours off for 2 days
	One, 8-hour day off
30% reduction	3 hours off for 4 days
12 hours each work week	4 hours off for 3 days
	One 8 hour day off and 4 hours off
	for one day.
40% reduction	4 hours off for 4 days
16 hours each work week	Two 8-hour days off

Here are example schedules for reduced schedules of 20, 30 and 40%:



How will this impact me if I'm currently on a weekly schedule of 4 10-hour days or a flexible schedule (five 9-hour days one week, or three 9-hour days and one 8-hour day the following week)? Employees who work 10-hour days may need to reduce their schedule to 8-hour days. Employees cannot work more than their reduced schedule each work week. Employees and their supervisors will need to determine a new, temporary schedule to meet this requirement.

Can I change my schedule during this time after my furlough schedule is approved?

Yes, but please make sure to seek approval for schedule changes with as much notice as possible. Any adjustments to Kronos must be made 5 pm the Monday following each work week in order to do the weekly reporting to Work Share. Metro work weeks are Monday to Sunday.

What is my pay while on furlough or reduced schedule?

Employees can use the paycheck calculator at <u>www.paycheckcity.com</u> for an estimate of what their new net pay will be with furlough hours.

BENEFITS, VACATION, SICK LEAVE, HOLIDAYS AND TIME OFF

What happens to my benefits during this time?

Health insurance and vacation and sick leave accruals remain unchanged from employee's regular status during the term of this agreement. PERS contribution are reduced since those are based on the employee's actual earned wages. Employees will still receive a full month of creditable service for each month they have work weeks with a schedule reduction.

UPDATED Can I use vacation time during weeks I am also on reduced schedule for the furlough?

Conflicting information on this topic was been provided to us from the Oregon Employment Department. In December 2020 we were provided information that employees could use vacation leave for non-illness related leave and continue to participate in Work Share. Later in January 2021 we received an update and the current guidance only allows for vacation time to be used with Work Share if the employee has no other accrued leave to cover for an illness or protected leave absence *or* if there are no work opportunities available for the employee during that work week.

Can I use sick leave while on furlough and still qualify for Work Share? What about jury leave?

Yes. The Oregon Employment Department is allowing employees to continue their weekly Work Share unemployment filing when using sick leave, jury leave or any other paid leave due to COVID-19. On work weeks that this occurs, supervisors should use Kronos codes to apply sick, jury or personal leave to applicable days, keep any days worked as such and keep the furlough time off entry intact.

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Am I eligible for the Work Share Program if I am on COVID-19 protected leave that is part of the Families First Act (i.e. the emergency family leave or the extended family medical leave)?

Note that the Family First Act (FFRCA) expired on Dec. 26, 2020. Metro has implemented an extension of the emergency COVID-19 paid leave of 80 hours. Some usage of COVID-related leave may allow you to participate in Work Share while in other situations they may not. Given the complexity of leave laws and the Work Share program, if you have a question you should contact Human resources staff at benefits.help@oregonmetro.gov

How will paid holidays be handled?

Employees can take paid holidays and participate in Work Share. For example, using the Dr. King holiday and an employee who reduces their schedule by taking Fridays off: The holiday is taken on Monday, Jan. 18 and the employee has the day off on Friday, Jan. 22 for their furlough or reduced schedule, and works that Tuesday, Wednesday and Thursday.

I am represented by AFSCME Local 3580 and earn premium holiday pay when I work on paid holidays. Does that change my Work Share eligibility?

Yes it does impact your Work Share eligibility. AFSCME and Metro have agreed to allow employees who participate in Work Share and work on paid holidays to defer their holiday pay at the premium holiday pay rate (instead of straight pay). Hours worked that day are paid at regular pay to avoid impacting Work Share.

ABOUT THE OREGON WORK SHARE PROGRAM AND UNEMPLOYMENT

What is the Oregon Work Share program?

The Oregon Work Share program is a short time compensation program that offers businesses and organizations an alternative to layoffs. Employees are required to complete an initial claim form and Human Resources will report the loss of hours to the Oregon Employment Department each week.

What are eligibility requirements for the Work Share Program?

Below are some requirements for Work Share participation. If any of these apply, check with staff in Human resources to determine your eligibility.

- Employees must have worked full-time for at least 6 months or part-time for at least 12 months.
- Employees who are limited duration, temporary or seasonal status employee and have not worked on a continuous basis or meet the minimum qualifying hours may not qualify for the program.
- Employees who have qualifying income separate from employment with Metro (second job, additional income, retirement benefits, etc.) may not qualify for unemployment benefits and must report weekly earnings to HR so they can be included in the weekly report to determine work share benefits.

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How do I sign up for Work Share?

Employees need to complete an Initial Claim Form for the Oregon Employment Department and submit to Human Resources using the secure file sharing location. Forms and instructions are at oregonmetro.gov/workshare. Employees who have previously participated in Work Share do not need to full out a new form.

I do not want to participate in the Work Share program. Is this optional?

As of January 1, 2021 this reduction of hours for most employees, including all AFSCME represented positions, is voluntary. Employees who are Work Share eligible and wish to have unemployment compensation must do so through the Work Share program. An employee may choose to not receive unemployment compensation and still reduce their schedule.

Will I qualify for Work Share unemployment compensation?

The State of Oregon determines eligibility and benefit amounts. Employees must fill out an Initial Claim Form and Human Resources staff will file those forms on behalf of employees to begin the application process. In the rare instance an employee is not eligible, Human Resources staff will work with the employee to resolve the issue or discuss schedule options to optimize unemployment filing benefits.

Will unemployment benefits cover all of my loss wages?

No, but it will cover some. An unemployment benefits estimator is at

https://secure.emp.state.or.us/ocs/estimator/index.cfm

Under the Work Share program employees are eligible for 20 to 40 percent of what they would have received if they had been laid off or a percentage of the current Oregon unemployment maximum weekly benefit of \$648. For most employees who furlough by 20% (or 8 hours) in a work week, their unemployment benefit is about \$130 per week and \$105 after taxes. If you make less than about 40,000, your weekly benefit will be adjusted accordingly.

I live in Washington. Do I apply in Oregon or Washington for unemployment benefits?

Metro employees apply in Oregon regardless of residency in Washington. Note that Human Resources will submit applications for employees who participate in the Work Share program.

What if I was in a part-time position and moved to full-time position (or vice-versa) over the last year? Am I eligible for this program?

You have to have worked in a full-time status *continuously* for the last six months or in a part-time status *continuously* for the last 12 months to qualify.

What if I work part time (less than 1.0 FTE)? Can I participate in Work Share?

Yes, as long as you take a schedule and pay reduction of at least 20%, you are eligible to participate in the Work Share program.

Will the Work Share impact my future eligibility for unemployment benefits?

Yes. Each weekly payment from Work Share counts against your maximum unemployment entitlement for the benefit year. A benefit year begins the first week you file for unemployment and continues for 12 months for that date before renewing.



Will I be eligible to receive the \$300 federal Pandemic Unemployment Compensation (PUC) passed by Congress in late December 2020?

At this time we believe so but the law is very new and we do not have confirmation of this from the Oregon Unemployment Division. We will update this FAQ as information becomes available, also look for updates in the weekly emails from our HR team.

Are the payments taxed?

Yes, payments under the Work Share program are taxable income and employees can elect to have taxes withheld from unemployment compensation payments. At the end of January 2021, you will receive a Form 1099-G mailed from the Oregon Employment Department, which is a Statement for Recipients of Unemployment Compensation, to use in filing your 2020 tax returns.

Is there a one-week waiting period before receiving unemployment benefits?

Oregon Governor Kate Brown has waived the waiting week requirement. However, the Oregon Unemployment department has not yet configured their system to change the new policy and process on the waiting week payment. The first week of filing, called the waiting week will be paid, just not in sequence with other payments.

How will I receive unemployment payments?

The payments will come from the Oregon Employment Department and are separate from your Metro paycheck. The first payment will be mailed to the address provided on the Initial Claim Form. Additional weeks will be mailed, provided on a debit card that is mailed to you or by direct deposit if a form is completed and submitted. Checks may arrive out of order.

<u>Unemployment payments will be delayed by several weeks</u>: The Oregon Employment Department is currently reporting a several week backlog for processing unemployment payments. We cannot guarantee a certain time that state payments will begin, and there may be some delay in payments. Benefits will be paid retroactively to the date you started on Work Share. Employees who may have difficulty waiting for these claims to be paid should contact Human Resources at <u>benefits.help@oregonmetro.gov</u> for support.

<u>Funds may be deposited on a US Bank Reliacard:</u> Unemployment benefits may be provided on a US Bank Reliacard (even if you request direct deposit). If you receive a US Bank Reliacard after filing for unemployment, activate the card to access payments. Once you have activated the card, download the Relicard app or visit the provided website to set up your account settings including notifications for text or email messages letting you know when deposits are made to the card. Users are provided 2 free ATM uses each month to withdraw funds and can transfer funds using the app or through the Reliacard website.

I have a second job. Will this affect my payment amount through Work Share?

Maybe. Employees must report income from other jobs and retirement from the past two years on the Initial Claim Form. It is possible to earn too much income from other sources to receive unemployment benefit payments, even if you are otherwise eligible for unemployment. That income will reduce your Work Share unemployment benefits dollar for dollar.



For example, if you qualify for \$130 per week of Work Share unemployment and you work a part-time position at Fred Meyer and earn \$100 per week, you will only be eligible for \$30 of unemployment compensation. Additional earnings can be reported each week by sending an email to <u>benefits.help@oregonmetro.gov</u>. Please put Earnings claim in the subject line of each email. Emails must be provided each week.

What if I am currently receiving retirement pay?

If an employee is receiving retirement from an employer they worked for within the last 18 months, this must be entered on the Initial Claim Form and may affect their eligibility to participate in the Work Share program. Retirement pay will be deducted dollar-for-dollar against weekly benefit amount for regular unemployment insurance. If you have a retirement that began before 18 months ago may also reduce your work share benefits.

What if I am currently receiving money through an IRA distribution?

Money received through an IRA distribution could affect your eligibility to participate in the Work Share program. The money you receive will be deducted dollar-for-dollar against weekly benefit amounts for unemployment compensation. This income needs to be reported weekly to <u>benefits.help@oregonmetro.gov</u>.

What if I am receiving Social Security?

Receiving Social Security will not impact your eligibility to receive unemployment compensation under the Work Share program.

Can the state withhold payments if I am behind on state income tax payments or other payments such as child support or alimony?

Yes, garnishments will be deducted from Work Share and CARES Act payments in the same manner and to the same extent as these obligations are deducted from regular unemployment compensation. Some debts, such as federally guaranteed student loans, are exempt from collection for a period of time. Both the employee and Metro should receive a notice from the debt processor if your debt is exempt from collection during this period.

I participate in the Public Service Loan Forgiveness Program (PSLF). Will participating in the Work

Share program affect my eligibility to participate in PSLF? PSLF is a program through the U.S. Department of Education. To qualify for the program an employee must be considered full-time status to be eligible – at Metro this is anyone who works more than 0.8 FTE. A 1.0 FTE employee who reduces by 20%, or 8 hours, is still considered a full time employee.

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IMPORTANT NOTE ON REPORTING HOURS Employees cannot work in excess of scheduled hours and be eligible for Work Share

No work related, requests, emails or questions on a day or time scheduled off for Work Share

It is important that employees do not perform **any** work during the time their schedule has been reduced. This includes answering emails or phone calls no matter how little time is spent. All work must be done on a day you are scheduled to work and within your weekly hourly limit. If it is discovered that work has been done on claimed days off, or working more than their reduced weekly hours, employees may be ineligible for Work Share unemployment payments, and/or Metro may be disqualified from participating in Work Share program. The failure to accurately report time worked, such as working more than 32 hours and claiming only 32 hours or less, may constitute fraud and could result in criminal penalties and overpayments from the Oregon Employment Office that you may be personally responsible for returning the funds received.

Exempt Employees are required to provide weekly updates

If you work in excess of your scheduled hours, you must report those excess hours worked to your supervisor no later than 5 p.m. Monday for the previous week. Metro's eligibility for the Work Share program is based on you <u>only</u> working your reduced schedule of 20% <u>and no more</u>. Metro must certify that you worked a qualifying schedule to the Oregon Employment Department. If you are unable to complete your workload on your reduced schedule, or you have worked more than your reduced schedule, please alert your manager immediately.

Accurate time reporting is required Metro relies on employees to accurately report time worked. Further, by completing your Kronos timesheet, you will be attesting that you did not work more hours than your reduced work schedule. The failure to accurately report hours worked (e.g., working more than 32 hours in a week as a .80 FTE, but claiming only 32 hours or less) may constitute fraud which could result in criminal penalties. It may also lead to overpayments from the Oregon Employment Office and you may be personally responsible to return the funds.